





Grant Lifecycle provides your organization with the complete package that empowers successful grant seeking, grant making, and full lifecycle grant management. You can confidently and effectively spend, distribute, and track grant dollars to maximize the impact of your programs.



# **Grant Seeker Pre-Award | Planning**



#### **Identify Opportunities**

Search and receive notifications that align with your organizational goals.

# **Grant Seeker Pre-Award | Apply**



#### Collaboration

Review opportunities and evaluate, share, or manage via internal approval process.



# Notifications & Reminders

Create assignments and receive reminders of upcoming deadlines. Ability to integrate with common calendar apps.



# Budget & Performance Plan Development

Build budgets and performance plans that can be utilized in the application.

# **Grant Seeker Award | Apply**



#### **Award Documentation**

Store executed documents in a central location for records.

# Grant Seeker Post-Award | Project Management & Grants Administration



# **Grant Management**

Capture and manage key dates and milestones with automatic reminders.



#### **Amendments**

Capture negotiated changes to an award, including personnel, time frame, and budget of grants program - or full withdrawal.



# **Budget Management**

Manage a budget, including indirect costs and match requirements, and proactively monitor burn rates.



# **Risk Management**

Flag at-risk items based on budget, performance, and/or reporting data points.



# **Project Management**

Manage grant funding by combining multiple grants in part, or in whole, into a single project.



#### **Sub-Awards**

Create and manage sub-awards.



# **Payment Management**

Track payment requests, receipts, and authorizations.



#### Time & Effort

Track staff allocation and time actuals on allowable cost activities.

# **Report on Outcomes**



#### **Performance Management**

Establish key performance measures and track progress against identified goals.



# Custom Dashboards & Reporting

Develop custom reports regarding pre-award, post-award, and project financials and performance.



# Ad-Hoc Dashboards & Reporting

Access standard, pre-built reports and dashboards regarding pre-award, post-award, and project financials performance.

# Grant Maker Pre-Award | Opportunity Management



# **Identify Funding Sources**

Associate one or multiple funding sources that will fund your opportunity.



#### Scoring & Review

Define your review process to evaluate and rank received applications.



# **Planning the Opportunity**

Define the structure of forms and fields, budgets, and performance plans via the applicant portal.



#### Ranking & Evaluation

Aggregate all feedback and scores to inform award selection.



# **Announcing the Opportunity**

Publish and announce open funding opportunities for potential applicants.



#### **Announce Awards**

Notify applicants regarding their application status.



# **Public Applicant Portal**

Public applicants can register and apply to your open programs.

# **Grant Maker Award | Opportunity Management**



#### **Award Document Creation**

Prepare and transmit grant agreement documents leveraged from customized templates.



#### eSignature

Request and process signatures electronically for your grant documents.

# Grant Maker Post-Award | Award Management



### **Capture Award Data**

Capture and manage key dates, budgets, and performance milestones with automatic reminders.



# **Award Monitoring**

Leverage reports and dashboards to evaluate recipient compliance with program goals, budget, and schedule according to the grant criteria.



### **Recipient Reporting Portal**

Recipients can submit reimbursement claims, progress reports, amendment requests, and any supporting documentation required.



#### **Close Out**

Leverage workflows to support final report and payment requests, final reconciliation of funds, and close out of grant agreements.



# **Risk Management**

Configure and flag at-risk items based on budget, performance, and/or reporting data points.

# **Report on Outcomes**



# Ad-Hoc Dashboards & Reporting

Access standard, pre-built reports and dashboards regarding pre-award, post-award, and project financials performance.



#### **Custom Reporting**

Develop custom reports regarding pre-award, post-award, and project financials and performance.

#### Common Services Across Phases



#### **Tasks**

Create assignments and receive reminders of upcoming deadlines. Integration with common calendar apps.



#### **User Management**

Manage the users' levels of access and levels of authorization.



### **Documents**

Capture and store information from multiple sources in a centralized place in multiple formats to comply with retention policies.



# **Support Multiple Departments**

Organize your portfolio across multiple departments.





# **Multi-Year Grant Management**

Track and manage budgets and performance plans that span multiple years.



#### Custom Forms & Fields

Configure AmpliFund to capture unique organizational data elements via custom forms and fields.



# eSignature

Request and process signatures electronically for your grant documents.

# **Configured Workflows**

Define business rules and roles along the lifecycle of the grants program.



# **Organizational Hierarchy**

Ability for an organization with individual working units to provide specific access and visibility to those units, while being able to aggregate information holistically.

# **Integrations**



# (I) Single Sign-On

Option to integrate with organization's Single Sign-On (SSO) provider for access to AmpliFund.



#### **API**

Option to integrate with external systems, such as financial management and human resource systems.



# Expense Integration

This out-of-the box integration for the most common ERP systems is included. It is set up quickly, reliably, and early in the implementation process to reduce administrative burden and increase transparency.



# © Payments Integration

Option to integrate with a variety of ERP systems to reduce the time it takes for recipients to get paid, decrease the opportunity for errors, and improve the accuracy of fund tracking.



